Stock of Dies:-

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1	In Stock Of Dies sheet, in Filter area – User option is required to separate the dies user wise.	PENDING	To be done by ERP team	Still Pending
2	In Stock Of Dies sheet, ageing option is required (when a work order has crossed its production target date then ageing days should be visible)	PENDING	To be done by ERP team	Still Pending
3	In Stock Of Dies sheet, Option required for Urgency against a work order is required. This urgency option will be required at the time of making work order as well as after making the work order	PENDING	To be done by ERP team	Still Pending
4	Latest work orders are not showing in the die work orders status under sales report.	PENDING	To be done by ERP team	Still Pending

Offer/Quote :-

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1	In quotation there should be final submission option (for eg. Save & submit in WO) & revision numbers should be changed after the final submission of the quotation, not every time whenever we make any changes.	PENDING	To be done by ERP team	Now revision is always showing 00
2	Spacing to be corrected in Quote & PI	CURRENT FEEDBACK	Not Feasible	Not Feasible
3	Quote status should be auto converted to – **CONVERTED TO ORDER** if order already changed from Performa Invoice to Customer order	DONE	DONE	DONE
4	In Customer master option when we associate heads of same customer, the data of both heads does not get merged.	DONE	DONE	DONE
5	Option of user filter should also be there in IRD	DONE	DONE	DONE
6	Option of user filter should also be there in Work order	PENDING	To be done by ERP team	Still Pending
7	In IRD if we search all IRDS of a particular client, after checking one IRD the data will get refreshed and we will have to search again for same client	DONE	DONE	DONE

Quote Proforma Invoice:-

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1	User wise filter required in PI	Current feedback	To be done by ERP team	Still Pending

Dispatch Advice:-

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1	While making DA if the user fills the name of other user in to be checked by column, then that DA should be reflected to concerned user only not to everyone. Suppose DA made by user Sales5 and in to be checked by he filled Sales1 then that particular DA should be reflected to Sales1 only not to every users.	PENDING	To be done by ERP team	Still pending
2	In Dispatch Advice, Selection required for choosing Blank No. (Currently we are entering the Blank No. in remarks column which is disturbing the stock of dies. So when we select the blank no. through selection tool then that blank no. should directly move to the dispatched sheet of the stock of dies Need discussion	PENDING	To be done by ERP team (Discussion pending)	Still pending
3	At the time enter the quantity of machine in while making a Dispatch advice. if we enter the wrong quantity 6 instead of 1 in dispatch advice they will show quantity one while making when we proceed for print is show quantity 1 but the calculation show of machine is 6 x price	Done	To be done by ERP team	Done
4	If we edit/choose HSN code in customer order, same should reflect in Dispatch Advice	Done	To be done by ERP team	Done
5	Not Showing on DA If we add a special remark for an item in customer order then it should come as a pop up while making dispatch advice	PENDING	To be done by ERP team	Still pending
6	Work Order No. should reflect in Dispatch Advice (Currently showing 0)	PENDING	To be done by ERP team	Still pending
7	Pending In Dispatch Advice only Pending O.A. should be visible.	PENDING	To be done by ERP team	Still pending
8	In Dispatch Advice when we entering next due date for Die then it is not picking in the sales forecast Need to check	PENDING	To be done by ERP team	Still pending
9	In Dispatch Advice the mandatory points should pick automatically once we make the entry. E.g. IRD no. and checked by to be entered everytime we edit the DA	Done	To be done by ERP team	Done
10	In some cases , Billing & Shipping GST is picking same for different customers For e.g. – If Billing address is of "Can Group" and Shipping address is of "Jagdamba" having different GST No. but while making DA both GST no. are showing same.	Done	To be done by ERP team	Done

Customer Master / Customer History :

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1	Customer follow-up required – Follow up reminder required on the "next follow up date" entered in dies feedback	PENDING	To be done by ERP team	Still pending Need on dashbord
2	Ageing in follow-up – No. of days delayed in follow-up required (For e.g. For an enquiry we have to follow-up on 28-12-2021 but it is followed on 02-01-2022 then delay of 5 days must be shown)	PENDING	To be done by ERP team	Still pending Showing in Remarks

3	2-3 Work orders is not allowed to make from same customer order as it is required to be made for different departments.	DONE	DONE	DONE
4	Follow-up history entered in Customer Rating is not showing in Customer History	DONE	To be done by ERP team	DONE
5	Filter required for items in customer history	PENDING	Not Feasible	Not Feasible
6	Work orders and DA showing in customer history should be in order (Date wise)	DONE	To be done by ERP team	DONE
7	Drawing number & Work Order Number should also be visible along with the product.	PENDING	To be done by ERP team	Drg. No. pending
8	The page should route directly into the die feedback page on clicking	PENDING	To be done by ERP team	Still pending
9	In customer master filling state should be mandatory	DONE	DONE	DONE

IRD :

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1	While making IRD , "Assigned to" department should be chosen in all items altogether same as "target date"	PENDING	To be done by ERP team	Still pending
2	Filter Required for USERS	DONE	DONE	DONE

CUSTOMER ORDER:

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1 Pending	Expected Delivery date should pick in all items altogether	PENDING	To be done by ERP team	Still pending
2	Customer Order Ref. No. should reflect in Dispatch Advice	DONE	To be done by ERP team	DONE
3	GST No. is not showing in "Ship to" address	Current feedback	To be done by ERP team	Still pending

Not working when we convert a pi to order Gst not picked, not working some time when same billing and Shipping address

Enquiry :

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1	In Enquiry generation , marketing executive should be mandatory	PENDING	To be done by ERP team	Still pending
2	Search of customer by Phone no. option required while making new enquiry	DONE	To be done by ERP team	DONE

GRN SHEET :

Sr. No.	Point	Status	Remarks	Remarks 20.07.2022
1	"GRN Summarize register" is hanging all the time	PENDING	To be done by ERP team	Still pending

GRN register tacking time to load data

Work order- Dies:

- At the time of submitting dies work order , option should come for Entering Feed Formulation & only upon entering feed formulation , the work order should be saved & submitted. (Regarding feed formulation we are submitting the following chart & same has been communicated with you in mail earlier) – **This is required for item – "Pellet Mill Die" only** PENDING

"AFTER ENTERING THE FEED FORMULATION. IT SHOULD SHOW AGAINST THAT PARTICULAR DIE IN THE CUTOMER HISTORY"

Segment	Type	Formula	Qty. in KG
Poultry / Cattle /Aqua / Biomass / Solvex (Drop down required with multiple selection)- in case of dies only	Broiler feed / Layer feed / Counter feed / Cattle Feed / Shrimp Feed / Fish Feed / Wood Pellet (Drop down with multiple selection)	Maize Soya Oil LSP Broken rice Others Pine wood Popular Saw Dust Ground Nut Shell	numeric + alphabets

Current feedback :- All New feedback

Sr. No.	Point	Status	Remarks 20.07.2022	
1	In Sales Reports > Die work order status, Some work orders are multiplied many times. For e.g. Work order no. 7865 (Meera Eco) has actually 5 dies in order but in report it shows 16 dies	Pending	Current feedback	Done
2	In Dispatch Advice, Error message showing everytime we enter quantity of any item	Pending	Current feedback	Done
3	In Work order for spares/dies, If we add different attachments in different items of same work order and save it then it changes automatically and it shows same attachments for all items.	Pending	Current feedback	
4	In customer history, Die blank no. of dispatched dies should be visible	Pending	Current feedback	
5	In Performa Invoice, If we add any advance amount while making PI, In Print view it shows "Final Amt" in the last after deducting from the Grand total. "Final Amt" word need to be replaced by "Balance Amt"	Pending	Current feedback	Done